

Nifty Futures	Level 1	Level 2	Level 3
Resistance	14,630	14,700	14,750
Support	14,530	14,450	14,400

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	14,595.6	30.8	0.2
Nifty Futures (Jan)	14,633.5	27.3	0.1
Nifty Futures (Feb)	14,662.9	24.3	0.1
Bank Nifty	32,519.8	-54.9	-0.2
Nifty 100	14,731.2	36.2	0.3
Nifty 500	12,069.5	28.4	0.2
Nifty Midcap	22,169.4	14.2	0.1

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	49,584.2	91.8	0.2
BSE-100	14,760.7	31.5	0.2
BSE-200	6,191.7	13.7	0.2
BSE-500	19,185.9	42.5	0.2
Mid Cap	19,143.0	55.4	0.3
Small Cap	18,882.2	31.6	0.2

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	36,904.0	-72.1	-0.2
CAPITAL GOODS	19,973.3	327.8	1.7
REALTY	2,666.6	-0.9	-0.0
POWER	2,142.6	16.5	0.8
OIL & GAS	15,328.2	209.0	1.4
METAL	12,468.2	-156.1	-1.2
CD	30,559.8	-82.3	-0.3
AUTO	23,098.9	68.1	0.3
TECK	12,308.3	-7.1	-0.1
IT	26,872.1	-10.6	-0.0
FMCG	12,837.7	107.5	0.8
HEALTHCARE	22,299.5	235.1	1.1
VIX	22.2	0.0	0.1

Exchange	Advance	Decline	Unchg
BSE	1,455	1,565	163
NSE	910	1,015	88

Volume	Rs (in cr)	% Chg
NSE Cash	70,195.9	-17.7
BSE Cash	5,684.4	-31.0
NSE F&O	62,92,127.0	46.4

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	10,175.5	9,098.9	1,076.6
DII	5,772.8	5,960.9	-188.1

Intraday Nifty Outlook

Nifty spot closed 0.21% higher at 14595. Nifty opened on a flat note and traded in narrow range throughout the day closing the day with minor gains. Going ahead index has an immediate support around 14530-14450-14400. On the higher side resistance is seen at 14630- 14700-14750

Corporate News

French government hardens stance against Carrefour takeover

Having Carrefour being bought by a foreign company would be a major difficulty for all of us, French Finance Minister Bruno Le Maire said. Shares in Carrefour fell 1.7% on Thursday as the French government underscored its opposition to a deal. France on Thursday took a tough line against any takeover of retailer Carrefour by a foreign company, dealing a major blow to a near \$20 billion bid approach by Canada's Couche-Tard. French Finance Minister Bruno Le Maire told Reuters that the government wanted to preserve the country's food security and sovereignty. (Source: Livemint)

Google completes \$2.1 billion acquisition of Fitbit

The deal had triggered concerns over Google's market power and the use of people's health data in targeted advertising. This deal has always been about devices, not data, and we've been clear since the beginning that we will protect Fitbit users' privacy, Google said in a blog post. Alphabet Inc's Google has completed its \$2.1 billion acquisition of wearable device maker Fitbit Inc, the companies said on Thursday. The deal had triggered concerns over Google's market power and the use of people's health data in targeted advertising. (Source: Livemint)

Jubilant breaks into top 100 market cap club

The company had a market cap of ₹36,694.65 crore on the BSE on Thursday. Jubilant FoodWorks is the only food service company in the current ranking that sees other strong consumer-focused companies such as Hindustan Unilever Ltd, Titan Company Ltd. Jubilant FoodWorks that operates the Domino's Pizza and Dunkin' Donuts brands in India on Thursday said it has entered the list of top-100 companies in India by average market capitalization for the period between July to December 2020. Its ranking in 2017 was 229, Pratik Pota, Chief Executive Officer and Whole-time Director, Jubilant FoodWorks Limited, said via a tweet on Thursday, citing data from The Association of Mutual Funds in India (AMFI). (Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
UPL	509.4	17.7	3.6
BPCL	426.7	14.8	3.6
TCS	3,250.7	91.8	2.9
INDUSLND BANK	969.7	26.9	2.9
IOC	103.2	2.3	2.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HCL TECH	1,027.7	-28.3	-2.7
AXIS BANK	676.0	-11.8	-1.7
JSW STEEL	396.4	-6.6	-1.6
TECH MAHINDRA	1,052.6	-17.1	-1.6
ASIAN PAINTS	2,663.9	-39.8	-1.5

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	3,795.5	-14.3	-0.4
Dow 30	30,991.5	-69.0	-0.2
Nasdaq	13,112.6	-16.3	-0.1
FTSE 100	6,802.0	56.4	0.8
DAX	13,988.7	49.0	0.4
CAC 40	5,681.1	18.5	0.3
Nikkei 225	28,674.0	-24.3	-0.1
Hang Seng	28,629.0	132.1	0.5

ADR	Close	Pts. Chg	% Chg
HDFC Bank	75.7	0.01	0.0
ICICI Bank	15.1	-0.14	-0.9
Infosys	18.2	-0.21	-1.2
Tata Motors	16.9	0.62	3.7
Wipro	6.5	0.08	1.2

Currencies	Close	Pts. Chg	% Chg
Dollar Index	89.9	0.0	0.0
USD/INR	73.1	0.1	0.1
EURO/INR	88.8	-0.4	-0.5
USD/YEN	103.2	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	49,162.0	-143.0	-0.3
Silver (spot) Rs	66,525.0	504.0	0.8
Crude (Brent) \$	56.2	0.2	0.3
Crude (WTI) \$	53.4	0.5	1.0

Economy

PM Modi to virtually roll out COVID-19 vaccination drive on Jan 16

This will be the world's largest vaccination programme covering the entire length and breadth of the country and all preparations are in place to initiate the programme on the principles of 'Jan Bhagidari', the Prime Minister's Office said in a statement. Prime Minister Narendra Modi will launch India's COVID-19 vaccination drive on January 16 via video conferencing and adequate doses of the two made-in-India vaccines have been delivered across the country to all states and Union Territories, the government said on Thursday. This will be the world's largest vaccination programme covering the entire length and breadth of the country and all preparations are in place to initiate the programme on the principles of 'Jan Bhagidari', the Prime Minister's Office said in a statement. (Source: Livemint)

International News

Covid-19: France PM Castex announces tighter curfew

French Prime Minister Jean Castex has announced a new evening curfew will begin nationally across France starting at 18:00 (17:00 GMT) Saturday. The move is a tightening of a curfew already in place since December, which restricts movement from 20:00-06:00. Announcing the measure on Thursday, Mr Castex described the country's situation as "worrying" with infections remaining at a "high plateau". He also announced new restrictions for people arriving into the country. All those arriving from outside the EU will now have to test negative for the virus within 72 hours before their travel into France, and then isolate for seven days and test negative again, Mr Castex said. The border controls are partly to limit the extent to which new mutant strains of the virus spreading abroad can become dominant in France. (Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
Ahluwalia Cont Ind Ltd	5,94,373	BUY	DSP BLACKROCK MUTU-AL FUND	265.00

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
11-Jan-2021	12-Jan-2021	13-Jan-2021	14-Jan-2021	15-Jan-2021
RESULTS–	RESULTS–	RESULTS– Infosys	RESULTS–	RESULTS–HCL Tech
Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–
US–	US–	US–	US–	US–
18-Jan-2021	19-Jan-2021	20-Jan-2021	21-Jan-2021	22-Jan-2021
RESULTS–	RESULTS–	RESULTS–	RESULTS–	RESULTS–Bajaj Auto
Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–
US–	US–	US–	US–	US–
25-Jan-2021	26-Jan-2021	27-Jan-2021	28-Jan-2021	29-Jan-2021
RESULTS–	RESULTS–	RESULTS–	RESULTS–	RESULTS–Tata Motors
Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–	Economic Indicators–
US–	US–	US–	US–	US–

(Source: Investing.com and BSE)



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